Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
JUL 24 2020
S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

July 21, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

West Central School District 49-7
Minnehaha and McCook Counties, South Dakota
$4,270,000 General Obligation Refunding Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
JUL 24 2020
S.D. SEC. OF STATE

#00170168

WEST CENTRAL SCHOOL DISTRICT 49-7
MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: West Central School District 49-7.

2. Designation of issue: General Obligation Bonds, Series 2020

3. Date of issue: July 15, 2020

Purpose of issue: The District is issuing the Bonds to (a) current refund the District's outstanding General Obligation Refunding Bonds, Series 2015, dated August 13, 2015, maturing as serial bonds on December 15, 2021 through and including December 15, 2026 in the aggregate principal amount of $4,515,000 on or about August 13, 2020, and (b) pay certain costs of issuing the Bonds.

4. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $4,270,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2020 is true and correct on this 15th day of July 2020.

Krista Stuessi

By: Krista Stuessi
Its: Business Manager

D A DAVIDSON

BOND DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT No. 49-7
MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020
Partial Current Refunding of Series 2015 G.O. Bonds
BQ, AA+ Rating (AA- S&P Underlying Rating), Non-Callable, 2026 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			69,743.33	69,743.33	
06/30/2021					69,743.33
08/01/2021	625,000	3.000%	64,050.00	689,050.00	
02/01/2022			54,675.00	54,675.00	
06/30/2022					743,725.00
08/01/2022	660,000	3.000%	54,675.00	714,675.00	
02/01/2023			44,775.00	44,775.00	
06/30/2023					759,450.00
08/01/2023	695,000	3.000%	44,775.00	739,775.00	
02/01/2024			34,350.00	34,350.00	
06/30/2024					774,125.00
08/01/2024	725,000	3.000%	34,350.00	759,350.00	
02/01/2025			23,475.00	23,475.00	
06/30/2025					782,825.00
08/01/2025	765,000	3.000%	23,475.00	788,475.00	
02/01/2026			12,000.00	12,000.00	
06/30/2026					800,475.00
08/01/2026	800,000	3.000%	12,000.00	812,000.00	
06/30/2027					812,000.00
	4,270,000		472,343.33	4,742,343.33	4,742,343.33

RECEIPT

South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: **001701686**
Receipt Date: **07/24/2020**

DO NOT PAY!
This is not a bill.

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	West Central School District 49-7	1	$10.00	$10.00

TOTAL CHARGES PAID **$10.00**

Description of Payment	Reference	Amount
Payment-PAD	17581813	$10.00

TOTAL PAYMENT **$10.00**

PAD Account: **17581813 - Meierhenry Sargent LLP**

PAD Begin Balance: **$901.00**
PAD End Balance: **$891.00**